# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	eBroker Group Limited
Date Submitted	2 December 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8036</u> Descrip	otion : Ordinary Share	S	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.001	5,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (HK\$):

5,000,000

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,230,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,230,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of					No. of new shares	No. of new shares		
share option					of issuer issued	of issuer which may		
scheme					during the month	be issued pursuant		
including EGM	N	lovement duri	ng the month		_ pursuant thereto	thereto as at close		
approval date						of the month		
(dd/mm/yyyy)								
and class of			<b>.</b>					
shares issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share								
Option								
Scheme								
adopted								
(22/01/2019)								
Ordinary								
shares	Nil	Nil	Nil	Nil	Nil	Nil		
(Note 1)								
, ,								
2.								
shares								
(Note 1)								
0								
3.								
( / / )								
shares								
(Note 1)								
		Total	A. (Ordina	ry shares)	N/A			
(Preference shares) N/A								
			(Ot	her class)	N/A			
Total funds raised	during the me	onth from	,	,				
exercise of option			N/A					

Warrants to Issue Shares of the	Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal va at close of month		f shares of issuer which may be issued pursuant
<u>1. N/A</u>						
				<u></u>		
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	( · · ·	/	-			
( / / )						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
			-			
EGM approval date			_			
(if applicable)		<b>`</b>				
	( / /	)	-			
4. N/A						
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		/	-			
		Total I	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	rv shares) N	A	
				ce shares) <u>N</u>		_
			(O	ther class) N/	A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / / ) 		
2. N/A		
2. NA		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of issuer is issued during the month pursuant the	No. of new	No. of new			are Capital	n Issued Sha	ner Movements i	Oth
1. Rights issue  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    1. Rights issue  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  ( / / )    4. Bonus issue  Issue and allotment (dd/mm/yyyy)  ( / / )  Issue and allotment (dd/mm/yyyy)  ( / / )	shares of issuer which may be issued pursuant thereto as at close of the	shares of issuer issued during the month pursuant						
1. Rights issue  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    1. Rights issue  At price :  State currency  N/A  EGM approval date:  ( / / )    2. Open offer  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  N/A    2. Open offer  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A  N/A	month						Type of Issue	
1. Rights issue  At price : currency  currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    2. Open offer  At price : State currency  N/A    2. Open offer  At price : State currency  Issue and allotment ( / / )  N/A    2. Open offer  At price : State currency  Issue and allotment ( / / )  N/A    3. Placing  At price : State currency  N/A  Issue and allotment ( / / )  N/A    3. Placing  At price : State currency  N/A  Issue and allotment ( / / )  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / )  N/A    4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )    4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )    4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )								
2. Open offer  At price :  State currency  N/A    2. Open offer  At price :  State currency  N/A    1  Issue and allotment date : (dd/mm/yyyy)  (//)    2. Open offer  At price :  State currency    3. Placing  At price :  State currency  N/A    3. Placing  At price :  State currency  N/A    Issue and allotment (dd/mm/yyyy)  (//)  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)    Bonus issue  Class of shares currency  N/A    4. Bonus issue  Issue and allotment currency  (//) class of shares currency    4. Bonus issue  Issue and allotment currency  (//) class of shares currency			//)		1 1/7	At price :	Rights issue	1.
2. Open offer  At price :  State currency  N/A  Susable (Note 1)    2. Open offer  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  N/A  Issue and allotment (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    4. Bonus issue  Class of currency  Shares currency			// )	Low approval date.				
2. Open offer  At price :  State currency  N/A  Issue and allotment date : (/ / )    2. Open offer  At price :  State currency  N/A  Issue and allotment date : (d/mm/yyyy)  (/ / )    EGM approval date:  ( / / )  Issue and allotment date : (d/mm/yyyy)  ( / / )  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  N/A  Issue and allotment date : (d/mm/yyyy)  ( / / )    GLass  of  shares	<u>N/A</u>	<u>N/A</u>		( ),,,,,,				
2. Open offer  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment issuable (Note 1)  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A    EGM approval date:  Issue and allotment ( / / )  ( / / )  N/A    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )  )								
2. Open onel  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    3. Placing  At price : State currency    N/A  Issue and allotment ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  N/A    Class of shares  N/A    (dd/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment ( / / )  N/A    Glass of shares  Issue and allotment ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )				. ,	01212			
2. Placing  At price :  State currency  N/A  N/A    3. Placing  At price :  State currency  N/A  Issue and allotment date : (dd/mm/yyyy)    Bonus issue  Class of shares issuable (Note 1)  N/A  N/A    Class of shares  Class of shares  N/A    Class of shares  N/A  N/A    Class of shares  N/A  N/A    Class of shares  N/A  N/A    Subject  Class of shares  N/A    Class of shares  Issue and allotment (1/1)  N/A    4. Bonus issue  Issue and allotment (1/1)  Issue and allotment (1/1)    EGM approval date:  (1/1)  Issue and allotment (1/1)    EGM approval date:  (1/1)  Issue and allotment (1/1)    EGM approval date:  (1/1)  Issue (1/1)    EGM approval date:  (1/1)  Issue (1/1)			// )			At price :	Open offer	2.
N/A    3. Placing  At price :  State currency  N/A    Issue and allotment date : (dd/mm/yyyy)  Issue and allotment date: (// / )  N/A    EGM approval date:  ( / / )  N/A    Issue and allotment date : (dd/mm/yyyy)  N/A    Issue and allotment date:  ( / / )    Issue and allotment date:  ( / / )    Issue and allotment date : ( / / )  N/A    Issue and allotment date : ( / / )  Issue and allotment date: ( / / )    Issue and allotment date : ( / / )  Issue and allotment date: ( / / )    Issue and allotment date : ( / / )  Issue and allotment date: ( / / )			//)	Low approval date.				
3. Placing  At price :  State currency  N/A lssue and allotment date : (dd/mm/yyyy)  ( / / ) date : (dd/mm/yyyy)    3. Placing  At price :  State currency  N/A date : (dd/mm/yyyy)  Issue and allotment ( / / ) (dd/mm/yyyy)    Bonus issue  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)  Issue and allotment ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>		(2220000))))				
3. Placing  At price :  State currency  N/A  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  ( / / )  N/A    (dd/mm/yyyy)  EGS of shares issuable (Note 1)  N/A    4. Bonus issue  Issue and allotment ( / / )  ( / / )    EGM approval date:  ( / / )  EGM approval date: ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )								
Class of shares    Karrier (dd/mm/yyyy)    N/A    Class of shares    issuable (Note 1)    Issue and allotment ( / / )    date : (dd/mm/yyyy)    EGM approval date: ( / / )    (dd/mm/yyyy)			//)	Issue and allotment		At price :	Placing	3.
A. Bonus issue  Class of shares			//)	EGM approval date:				
4. Bonus issue 4. Bonus issue	<u>N/A</u>	<u>N/A</u>						
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)			//)	Issue and allotment			Bonus issue	4.
N/A			//)	EGM approval date:				
	<u>N/A</u>	<u>N/A</u>						

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment ( / / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	<b>0</b> 1	2	Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State N/A currency	State <u>N/A</u> currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordinary shares) N/A		
	(Preference shares) N/A (Other class) N/A				- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_LO Chi Ho\_\_\_\_

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.