

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2019		
To : Hong Kong Exchanges and	d Clearing Limited		
	Broker Group Limited		
Date Submitted 3 I	May 2019		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8036</u> D	Description: Ordinary Share	es .	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth <u>5,000,000,000</u>	0.001	5,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : N/A D	escription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the enaction (HK\$):	nd of the month	5,000,	000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,230,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,230,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (ur	nder Share Op	tion Schemes	s of the Issuer	·)		
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM	N	lovement duri	ng the month		pursuant thereto	thereto as at close
approval date						of the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
adopted						
(22/01/ 2019)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411	1411	1411	1411		1411
(14016-1)						
2.						
<u>Z.</u>						
·						
_ (/ /)						
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				-		-
(11010 1)		Total	A (Ordina)	rv shares)	N/A	
Total A. (Ordinary shares) _ (Preference shares)				N/A		
	(Preference shares) _ (Other class)				N/A	
Total funds raised	during the m	11//				
exercise of option			N/A			
CACIOISC OF OPTION	o (Olale Cuile	110y <i>)</i>				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.10/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
2. N/A	,	,				
				. <u> </u>		_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				<u></u>		
Class of shares						
EGM approval date (if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
				<u> </u>		_
(/ /) Stock code (if listed) Class of shares						
inguishin (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares) N/A	4	
			`	ice shares) N/A		<u>-</u>
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if lintard)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
	(/ /)					
4. N/A						
	<u>—</u>					
	<u>—</u>					
Ctools and a ('f lintary')						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/	Α	_
				ce shares) N/		_
			(O	ther class) N/	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under onare option ochemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
1.	shares (Note 1)		
2.	N/A		
	1471		
1 .			
	shares (Note 1)		
3.	N/A		
1			
1 .			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Other class)	14//	
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/			
			,		(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		<u>N</u> /A	N/A
7.	Redemption of shares			(dd/mm/yyyy) EGM approval date:		/	/)		
				(dd/mm/yyyy)					N/A	N/A
8.	Consideration		State N/A	Class of shares issuable (Note 1) Issue and allotment	_	/	/			
.	issue	At price :	currency N/A	date : (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue		;	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordir			
		sha (Preference sha	res) res)		=
		(Other cla			- -
Τ,	otal ingrance / (degrades) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A	
10	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E).	(1)	N/A	
Τ,	otal increase / (decrease) in preference shares o	Juring the month (i.e. Total of A to E	(2)	N/A	
	otal increase / (decrease) in other classes of sha	· ·	•	N/A	
E):				horo
	These figures should be the same as the relevar apital").)	ii iigures uriuer ii above (Movemer	แจ เก	i issueu Si	ıaıt

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Remark	ks (if any):							
Submitt	ted by:LO Chi Ho							
Title:	Fitle: <u>Director</u> (Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.