

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8036)

TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF FUND

Reference is made to the announcement of eBroker Group Limited (the “**Company**”) dated 2 July 2025 in relation to the subscription of Class Q Shares (General Class) of the Fund at a total subscription amount of US\$1,000,000 (equivalent to approximately HK\$7,800,000), exclusive of transaction costs (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that, for commercial reasons, the Company had amicable discussions with the Manager and decided to terminate the Subscription by mutual agreement. The full subscription amount has been returned to the Company, and no Fund Shares shall be held by the Company upon completion of the unwinding of the Subscription.

The Board is of the view that the termination of the Subscription will have no material adverse impact on the existing business, operational or financial conditions of the Group.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 10 July 2025

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas, Mr. LO Chi Ho and Ms. CHAN Catherine and the independent non-executive Directors are Mr. CHAN Chi Kwong, Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at <http://www.hkexnews.hk> on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.