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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8036)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by eBroker Group Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to amend the existing articles of association (the “**Articles of Association**”) of the Company for the purposes of, among other things, (i) bringing the Articles of Association in line with the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers, including the proposed uncertificated securities market regime; (ii) reflecting the amendments to the GEM Listing Rules relating to treasury shares which took effect on 11 June 2024; and (iii) making other housekeeping amendments (the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the fourth amended and restated articles of association of the Company (the “**Amended and Restated Articles**”) are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and the adoption of the Amended and Restated Articles, together with the notice to convene the AGM and the proxy form, will be despatched to the Shareholders in due course in compliance with the GEM Listing Rules.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 27 April 2026

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas, Mr. LO Chi Ho and Ms. Catherine CHAN and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of Hong Kong Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of publication and on the website of the Company at www.ebrokersystems.com.